

University Training Program



Wall St. Training Self-Study provides online, video-based training solutions in financial modeling to Wall Street.

Video Learning Platform

- Content & learning management system custom-designed for Wall Street financial modeling needs
- Developed to deliver state-of-the-art video & interactive assets to your computer

Our Mission

Our goal is to supply the tools, skills, knowledge and resources to succeed on Wall Street by replicating the live learning environment & pioneering a new standard for self-study.

Unlike existing self-study products that focus on text and paper-based tools, we provide an efficient, multi-media based training solution.



Course Modules

We provide a systematic and rigorous approach to actual, hands-on modeling through our comprehensive curriculum which encompasses over 80 hours of learning:

- Basic & Fundamental Concepts
- Basic Financial Modeling Topics
- Core Financial & Valuation Modeling Topics
- Core Merger Modeling Topics
- Super-Advanced Merger Modeling Topics
- Advanced Excel & industry specific models

Benefits to the Student

- Learn financial modeling skills at your own pace and convenience
- Propel yourself further & be prepared for the working world
- Build proper foundation for advanced learning
- Develop an edge for technical interviews for fiercely competitive summer or full-time positions in banking, asset mgmt, sales & trading and research
- Bridge the gap between academic theory and practical application

Video Based Learning Platform

Our fully-integrated, video-based learning platform is extremely robust and provides:

MODEL BUILDING

Build your model with dynamic, instructional, streaming videos. The video swaps between the instructor and Excel screen as you build your Excel model side-by-side.

INTERACTIVE TREE VIEW

Our platform employs simple yet, robust navigation that houses all your courses and supporting assets.

EXCEL TEMPLATES

All Excel files, templates and models required for building financial models are provided.

PRESENTATION SLIDES

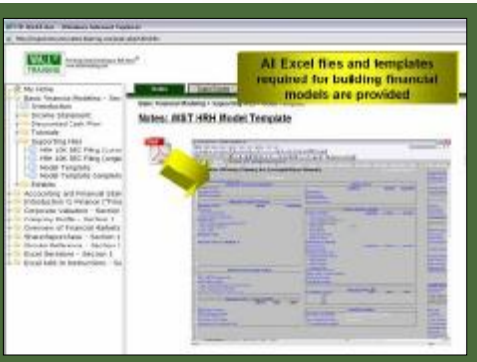
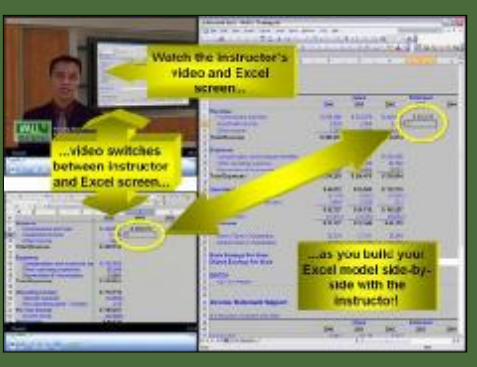
All presentation & slide materials are provided and easily printable!

INTERACTIVE CHARTS

Learning tools include interactive charts that further hone in on key concepts, such as exhibits that highlight the interaction among the major financial statements.

HOTSPOT ANSWERS

Click on the interactive hotspots for detailed explanations of each cell of every tab and model for the theory and logic behind every formula.





- *We offer the ideal combination of practical business expertise and effective teaching skills. Our training solutions are based on a successful track record of Wall Street experience and proven classroom training and learning methodologies.*



Why Choose Us

We have merged a successful track record of Wall Street experience, proven classroom training, novel learning methodologies and the most advanced online platform to offer the best self-study solution.

Robust Learning Platform

Text- and slide-based alternatives simply don't compare. Our platform and content are interactive and engaging.

Superior Content

We teach the nuances and real-life intricacies, not just the basic how-to; we teach the rules AND the exceptions! We use real case studies and we pick difficult ones with many exceptions!

Superior Instruction

We tie together random disparate pieces of knowledge, striving for the "lightbulb, ah-ha!" effect. We translate difficult and advanced concepts into plain English by providing highly detailed explanations and intricacies in one focused theme.

Dynamic Models & Templates

Our models and templates are from our live training and are extremely clean, compact and can be used as self-contained reference models without the need for heavy books and paper.

Ease of Use

Our materials and videos are much easier to follow than the alternatives. You don't have to read 400 pages to get to the 20 pages of meat. And plus, you can print all our slides at once, not page-by-tedious-page.

Extensive Client List

Our content has been used to train Bank of America, Bank of Tokyo, CIBC, Citigroup, Commerzbank, Credit Suisse, Deutsche Bank, Fidelity, FitchRatings, GE Private Equity, Greenhill, JPMorgan, TD Securities, TIAA-CREF & many more.

Third Party Credibility

We partner with the top CFA Institute societies, including: NYC (NYSSA), Hong Kong (HKSFA), Boston (BSAS), Stamford (SCFAS) and others.

**WALLST
TRAINING**

SELF-STUDY
www.wstselfstudy.com

University Training Program

Our online portal, which houses all our financial modeling courses, is a great training tool for students.

WEB PORTAL PLATFORM

Our platform allows you to:

- Elevate all students' skill sets simultaneously
- Standardize learning campus and university-wide
- Hone and instill best practices on Wall Street
- Methodically learn difficult concepts not taught in school
- Maximize learning as students learn at own pace and review content as often as they wish

BENEFITS – TECHNICAL SKILLS

- Become extremely fast and efficient with Excel; apply these skills in many finance and related classes
- Instill and encourage you to apply thought and reasoning when building financial models
- Get on-going support from WST & participate in live forums & discussions
- Bridge the gap between academic theory and the textbook with practical, real-world application

BENEFITS – ON THE JOB

- Enables you to take on more challenging tasks during summer programs, such as building financial models
- Be better prepared for year-round internships, full-time or post-MBA positions in boutique investment firms or firms with little or no formal training programs
- Elevate the entire quality & reputation of the university & college as students' skill sets are dramatically improved and become more heavily recruited

PRICING

University and academic discounts are provided – pricing is customized based on the number of users and modules desired and reflects significant discounts over the retail price. Please contact us for more information.



- *Our online university training platform is a great or supplementary training tool to easily and quickly teach students advanced financial modeling skills and get ahead!*



SELF-STUDY
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